



Standard Bank Webtrader Trading Platform

QUICK START GUIDE

What is the new Webtrader?

Fast and Simple

Designed to be fast and as easy-to-use as possible, the new platform is a web-based platform that can be used from any HTML5-compatible web browser, from any device.

Excellent cross-device experience

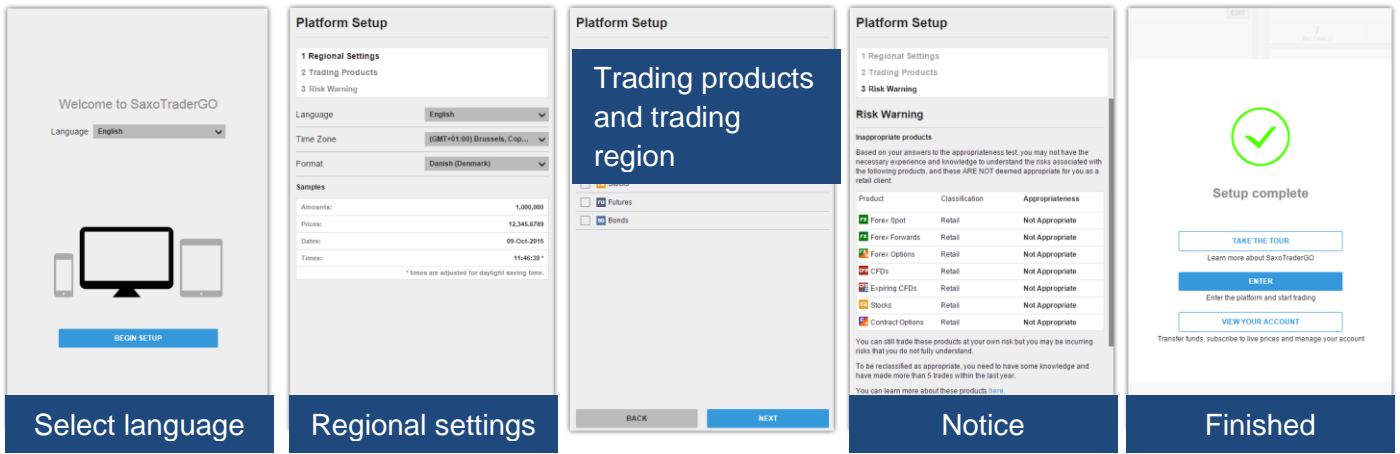


The platform offers excellent cross-device experience between desktops, tablets and Smart Phones with the user-experience very closely aligned and your watchlists and preferences follow you between devices.

First-time startup experience

When you first enter the platform, you are guided through a few short steps to set your platform up to your requirements including:

- Regional preferences, language and number formats
- Trading product and regional preferences – used to build watchlists of the most popular instruments for your selected region to get you started.
Note: products not selected will be hidden to simplify the platform. You can enable these trading products under the Trading Products from the Platform menu.
- MifiD questions for the products you enabled on the platform



These settings can later be changed under Platform Settings available from the Platform Menu .

Trader on the desktop

Instrument Search

Account services

Information Panel
today's price movements, a simple chart and News for the selected instrument

Watchlist
for monitoring instrument prices

Account Toolbar
your available balance and margin

Position and Order Management
where you manage you open trade positions and orders

Watchlists Alerts

Stocks US - Large Cap

Instrument	Bid	Ask	Last Traded	% Change	Day High	Day Low
EQ Abbott Laboratories ABT:xnys	41.14	41.15	41.16 40.83	1.30% 0.53	41.22	40.05
EQ AT&T T:xnys	33.39	33.40	33.40 33.12	0.85% 0.28	33.41	32.87
EQ Apple Inc. AAPL:xnas	109.47	109.50	109.50 110.78	-1.16% -1.28	110.19	108.21
EQ Bank of America BAC:xnys	15.75	15.76	15.75 15.75	0.00% 0.00	15.78	15.51
EQ Berkshire Hathaway Inc. A BRK:xnys	200,569.45	200,616.00	200,616.00 199,000.00	0.81% 1.816.00	201,139.99	198,500.00
EQ Berkshire Hathaway Inc. B BRKB:xnys	133.75	133.76	133.75 132.88	0.81% 1.07	134.00	132.24
EQ Chevron Corp. CVX:xnys	89.89	89.90	89.91 88.12	2.03% 1.79	90.14	87.80
EQ Cisco Systems Inc. CSCO:xnas	27.91	27.92	27.91 27.54	1.34% 0.37	28.02	27.43
EQ Citigroup Inc. C:xnys	51.65	51.66	51.65 51.32	0.64% 0.33	51.84	50.75
EQ Coca-Cola Co. KO:xnys						
EQ ConocoPhillips COP:xnys						
EQ General Electric GE:xnys						

Overview Charts

Apple Inc. AAPL:xnas

109.50
Last traded (USD)

-1.28 / -1.16%
Today's change

108.21 / 110.19
Day Low / Day High

NASDAQ Market Closed

Size 0 109.47 109.50 0

Show market depth

Time Range

08-Oct-2015 16:50
Close 108.34
Indicative price 12

Fundamentals

Consensus: Buy

Source: Factset Resea

Positions Orders

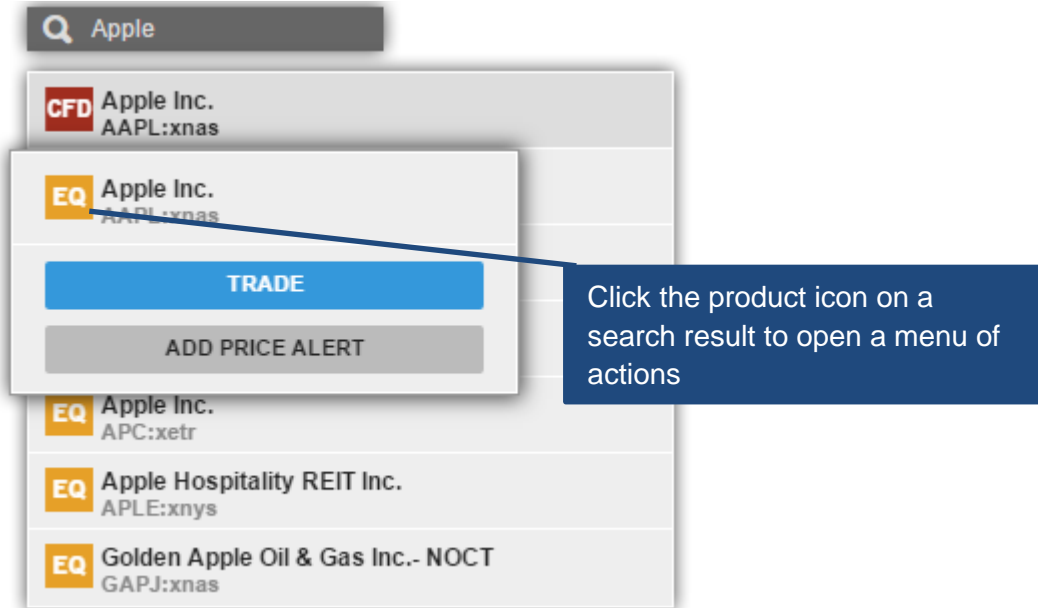
All accounts USD

#	Status	US	Amount	Open	Close	Stop	Limit	P/L	P/L (USD)	% P/L	Exposure (USD)
+	Forex (8)								16,635		
+	CFDs (10)								15,681		
-	Stocks (4)								2,962		34,437
+	Continental AG										
+	Intel Corp.										
+	Sony Corp.										
-	Futures (2)										
RU	2-Year U.S. Treasury Note - Dec 20										
RU	30-Year U.S. Treasury Bond - Dec 2015	Open	Long	1	152'03	156'					

CHF2 EUR Cash available: 965,349.86 Account value: 1,276,235.09

Searching for new instruments

The header in the platform offers quick access to Search to find instruments quickly.



The image shows a search bar with the text 'Apple' and a magnifying glass icon. Below the search bar, a dropdown menu is open, displaying several search results. The first result is 'Apple Inc. AAPL:xnas' with a 'CFD' icon. A blue callout box with a white arrow points to the 'CFD' icon, containing the text 'Click the product icon on a search result to open a menu of actions'. Below this result, there are two buttons: a blue 'TRADE' button and a grey 'ADD PRICE ALERT' button. Other search results include 'Apple Inc. APC:xetr', 'Apple Hospitality REIT Inc. APLE:xnys', and 'Golden Apple Oil & Gas Inc.- NOCT GAPJ:xnas', each with an 'EQ' icon.

Click the product icon on a result to Trade, add the Watchlist, open in the chart or add a price alert.

The Watchlist

The Watchlist is where you monitor instruments you are interested in.

Watchlist Selector

The Watchlist Selector allows you to access your own watchlists and access predefined watchlists for instruments you enabled on your platform during startup.

The screenshot shows the 'Watchlists' section of a trading platform. At the top, there are tabs for 'Watchlists' and 'Alerts'. Below this, a dropdown menu shows 'Stocks US - Large Cap' with an 'EDIT' button to its right. The main area is divided into two columns. The left column, titled 'Select Watchlist', lists 'My Watchlists' (including 'My Forex', 'CFD Com', 'Stocks UK', 'Forex', 'CFD Indices', and a '+ New List' option), 'Standard Watchlists' (including 'Forex', 'CFD by region', 'CFDs mid-cap', 'CFD Commodities', 'CFD Indices', 'ETFs', 'Stocks by region', 'Futures', and 'Recent'), and 'Recent' (including 'CFD Indices', 'Stocks US - Large Cap', and 'Futures Asian'). The right column, titled 'Stocks by region', lists various regional stock categories such as 'Stocks Asian', 'Stocks Australia', 'Stocks Austria', 'Stocks Belgium', 'Stocks Brazil ADR', 'Stocks Canada', 'Stocks Czech', 'Stocks Denmark', 'Stocks European', 'Stocks Finland', 'Stocks France', 'Stocks Germany', 'Stocks Greece', 'Stocks Hong Kong', 'Stocks Italy 40', 'Stocks Japan', 'Stocks Middle East', 'Stocks Netherlands', 'Stocks Nordic', and 'Stocks Norway'. Blue callout boxes with arrows point to specific elements: 'Edit Watchlist' points to the 'EDIT' button; 'Watchlist selector' points to the 'Stocks by region' header; 'My Watchlists' points to the 'New List' option; 'New Watchlist' points to the '+ New List' option; 'Standard Watchlist' points to the 'Stocks by region' option in the 'Standard Watchlists' section; and 'Recent Watchlists' points to the 'Stocks US - Large Cap' option in the 'Recent' section.

Edit Watchlist
add new instruments and customize the current Watchlist

Watchlist selector
quickly select a customized or standard Watchlists

My Watchlists
your own customized Watchlist

New Watchlist
create a new (empty) Watchlist

Standard Watchlist
select pre-defined Watchlists for an exchange or region

Recent Watchlists
Recently selected standard Watchlists

Custom Watchlists

You can make a copy of a predefined Watchlist and edit it and select **Copy to my Watchlists**

Or start with an empty list by selecting **New List** from the Watchlist Selector.

Editing a Watchlist

Select Edit to start editing a Watchlist.

Add new instruments to use the **ADD INSTRUMENT** button and searching for instruments:

Watchlists

My Stocks

ADD INSTRUMENT RENAME DELETE LAYOUT DONE

Instrument

Add Instrument

Apple

Apple Inc. AAPL:xnas

Apple Inc. AAPL:xnas

Apple Inc. APC:xetr

Apple Inc. APC:xetr

Apple Inc. APC:xetr

Apple Inc. APC:xetr

Apple Hospitality REIT Inc. APLE:xnys

Golden Apple Oil & Gas Inc.- NOCT GAPJ:xnas

Remove instruments

Drag to rearrange instruments

Remove instruments

Drag to rearrange instruments

Move instruments up or down in the list by dragging the row.

Delete instruments from the list by clicking the Delete (X) icon.

Watchlist List Mode

When in Edit, click **LAYOUT** to change the Watchlist type and the columns:

Single row list (Desktop only)

Single Row mode allows you to show most instruments.

Watchlists Alerts

My Stocks

Instrument Last Traded Bid

Aberdeen Asset Management Plc 349.00 348.70

AstraZeneca Plc 4,200.00 4,199.50

Antofagasta Plc 599.00 598.50

BAE Systems. 471.80 471.70

Babcock International Group Plc 985.00 985.00

Barclays Plc 257.60 257.55

British American Tobacco 3,768.00 3,772.00

BG Group Plc 1,098.50 1,097.50

British Land Co. Plc 850.00 850.00

850.50 0.95%

Edit Layout

Single Row Double Row Trade Board

Columns shown

Bid

Bid Size

Ask

Ask Size

Delay

Columns not shown

% Change

Net Change

Available columns

Edit > Layout > Single Row show instruments on one line

Double row list

Double Row allows more information to be displayed for instruments in a limited screen area.

Watchlists Alerts

My Stocks ▾

Instrument	Bid Size	Ask Size	Bid Day Low
EQ Aberdeen Asset Management Plc ADN:xlon	4,300	5,502	349.10 346.40
EQ AstraZeneca Plc AZN:xlon	563	184	4,201.00 4,133.00
EQ Antofagasta Plc ANTO:xlon	3,119	754	595.50 584.00
EQ BAE Systems. BA:xlon	3,032	1,250	471.10 467.30
EQ Babcock International Group Plc BAB:xlon	3,319	383	985.50 956.50
EQ Barclays Plc BARC:xlon	5,702	6,000	257.80 254.50

Edit Layout [X]

Single Row **Double Row** Trade Board

Columns shown

- Bid Size
- Ask Size
- Bid
- Day Low
- Ask
- Day High
- Ask
- Ask size

Columns not shown

- 257.85
- 257.85
- 259.50
- 6,000

Edit > Layout > Double Row
show instruments on two lines

Selecting Columns

When in Edit, click **LAYOUT** to change the columns shown in the Watchlist:

Edit Layout [X]

Single Row **Double Row** Trade Board

Columns shown

- Last Traded
- Previous Close
- Bid Size
- Ask Size
- Net Change
- % Change
- Volume

Columns not shown

- Market Status
- Exchange
- Delay
- Last Updated
- Available columns
- Spread
- Bid
- Day Low
- Ask
- Day High

Columns Shown
highlighted columns will be shown in your Watchlist

Columns not shown
columns that cannot be shown in the available width.

To add columns
Drag into Columns from Columns available into Columns shown

To remove columns
Drag columns from Columns shown into Available columns

The Columns shown, shows the columns currently included in the Watchlist. The highlighted columns are the columns currently visible in the width the Watchlist has available. To add a column to the Columns Shown, drag it into the required position in the list.

Placing Trades and Orders

Trade from the Watchlist

You can trade instruments from the Watchlist by clicking the button on the price field to open the Trade Ticket:

EQ	Vodafone Group Plc VOD:xlon	210.85	-0.52%	7 762 019
		211.95	-1.10	

Trade from your watchlist
Click the price buttons to open the Trade Ticket.

Trade from the Overview panel

You can also open the Trade Ticket by searching and selecting instruments to open them in the Overview and clicking the Trade button in the header bar.

Overview Charts

EQ	Vodafone Group Plc VOD:xlon	★	🔔	CFD	EQ	TRADE
5		-1.80 / -0.85%	209.28 / 211.75	LSE_SETS	Market Open	
(GBP)		Today's change	Day Low / Day High			

Trade selected instrument from Overview panel

Select an instrument from the Search, Watchlist, Positions or Orders and click Trade.

Placing a Stock Trade Order

To place a stock trade order, select the order type from the Trade/Order selector.

The screenshot shows a 'Trade Ticket' for Vodafone Group Plc (VOD:xlon • GBp) on the London Stock Exchange. The current price is 210.55, with a change of -1.40 (-0.66%) from the previous close. The bid is 210.50 and the ask is 210.60. The order type is set to 'Limit Order' for 500 shares at a price of 208.00. The duration is 'G.T.C.'. There are 'SELL' and 'BUY' buttons, and a link to 'Add Take profit / Stop loss'. A 'CONFIRM' button is at the bottom right.

Instrument price
Shows the current and today's high/low price

Order type
Select order type from Trade/Order drop-down

Add Stop loss / Take profit
Click link to add a Stop loss and/or a Take profit order to your trade order

Please Buy or Sell order
Click Buy or Sell to place the buy or sell order

To add related orders to your order or trade, click the **Add related orders** link:

The screenshot shows a 'Take Profit / Stop Loss' dialog box for Vodafone Group Plc. It includes fields for 'Entry Price' (Limit 208.00) and 'Bid / Ask' (210.05 / 211.05). There are two sections: 'TAKE PROFIT' with a 'Limit' type and 'STOP LOSS' with a 'Stop' type. Both sections have 'PERCENT' and 'LIMIT PRICE' / 'STOP PRICE' fields. An 'APPLY' button is at the bottom.

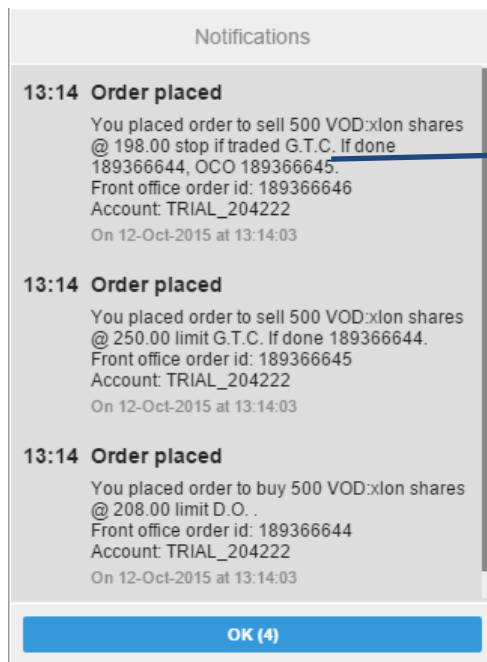
Add Limit order
Select Limit to add a related limit take profit order to your trade

Add Stop order
Select a Stop type to add a related limit stop loss

Apply order to your trade

Trade and order confirmations

All trades and orders will be confirmed quickly after being placed.



Trades / Order confirmed
All Trades and order are confirmed quickly after being placed

Managing Trade Positions

The Position Management pane allows you to keep your open positions in focus and manage your trades.

Open trade positions
manage your open trade positions

Manage Stop and Limits
add, remove or edit stop or limits on positions

Close Position
From the Close column

Real-time profit or loss

Full position details

Managing Open Orders

The Order Management pane allows you to monitor and manage your open trade orders.

Open trade orders
manage your open trade orders

Cancel order
Cancel orders before execution

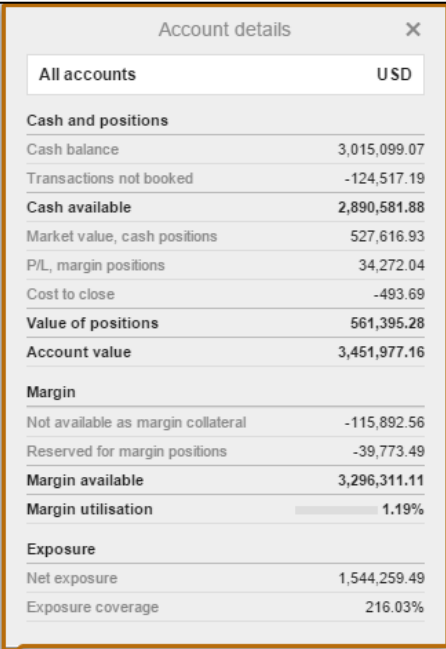
Edit open order
Click the Edit button to change orders before execution

Manage Stop and Limits
add, remove or edit stop or limits on entry orders

Full Order details

Account Toolbar

The Account Toolbar shows you your Account Balance available for making new cash trades your total Account Value and the Margin available for opening new Margin positions.



The screenshot displays the 'Account details' window for a USD account. The window is titled 'Account details' and has a close button (X). It shows the following data:

All accounts		USD
Cash and positions		
Cash balance		3,015,099.07
Transactions not booked		-124,517.19
Cash available		2,890,581.88
Market value, cash positions		527,616.93
P/L, margin positions		34,272.04
Cost to close		-493.69
Value of positions		561,395.28
Account value		3,451,977.16
Margin		
Not available as margin collateral		-115,892.56
Reserved for margin positions		-39,773.49
Margin available		3,296,311.11
Margin utilisation		1.19%
Exposure		
Net exposure		1,544,259.49
Exposure coverage		216.03%

At the bottom of the window, there is a summary bar with the following information: All accounts USD, Cash available: 2,890,421.72, Account value: 3,451,641.41, Margin available: 3,296,007.54, Margin utilisation: 1.19%.

Market Overview

The Market Overview panel gives an overview of price information, charts and news for instruments selected from the:

- Search field
- Watchlist
- Positions list
- Orders list

The Market Overview shows:

- the price action, including Last Traded, Bid / Ask, Today's low and high, the market status and the Bid and Ask size (for stocks)
- a Chart of the price for the selected time range from 1 day to 5 years
- any News stories
- a Company Snapshot giving fundamentals the company fundamentals



Charts

The Chart allows you to have up to 4 charts for the selected instrument with different chart types, time periods and studies.



Account Services

Account services are from the Account tab at the top of the platform and include:

- Account overview
- Account Performance
- Cash management – transferring funds to and from your account
- Subscriptions management – managing subscriptions to live exchange prices, news services and Equity Research
- Instrument trading conditions
- Reports – statements, Trades executed dividend payments, etc.
- Activity Log

Trader on Tablets


Portrait Overview and Charts

Portrait Watchlists, Positions, Orders and Price Alerts

Landscape all modules

The image shows two tablets displaying the SaxoTraderGO trading interface. The left tablet is in portrait orientation, showing a watchlist with columns for Instrument, Bid, Ask, Last Traded, and % Change. The right tablet is in landscape orientation, showing a full chart for AAPL:xnas with various indicators like SMA 10 and MACD. A blue callout box points to the chart area on the landscape tablet.

Trader on Smart Phones

All modules are accessed from the menu 

Menu Modules are accessible through the menu

Landscape offers a better orientation for the chart

The image shows two smartphones displaying the SaxoTraderGO trading interface. The left smartphone is in landscape orientation, showing a chart for AAPL:xnas with various indicators. The right smartphone is in portrait orientation, showing a watchlist with columns for Instrument, Bid, Ask, Last Traded, and % Change. A blue callout box points to the menu icon on the watchlist screen.